

Date: _____

Borrower's Name: _____

Telephone: _____



BUSINESS LOAN APPLICATION

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BUSINESS LOAN APPLICATION

BUSINESS INFORMATION

Will this business be a start up? Yes No

Is this an existing business? Yes No

This business has been operating full-time since _____ (if applicable)

This business has been operating part-time since _____ (if applicable)

This business is a home-based business Yes No

This business has/will have a fiscal year end in the month of: _____

This business will be a (check one):

- Proprietorship
- Incorporation
- Non-Profit
- Partnership
- Co-op

This business will be operating in the primary sector of (check one):

- Agriculture
- Aquaculture
- Forestry
- Manufacturing
- Retail
- Service
- Tourism

Has the business applied for funds elsewhere? Yes No

If yes, where? _____

Reason(s) for rejection (if applicable): _____

List the name(s) and percentage of shares of all principal owner(s) of the business:

First Name	Last Name	Percentage of shares	Telephone
_____	_____	_____ %	_____
_____	_____	_____ %	_____
_____	_____	_____ %	_____

Business Number (if obtained): _____

Incorporation Number (if applicable): _____

Legal name of business is/will be: _____

Physical address of business: _____

City: _____ Province: _____ Postal Code: _____

Business Telephone: _____ Business Fax: _____

Email: _____

Website: _____

If different from above:

Mailing address of business: _____

The business currently has _____ full-time employees _____ part-time employees

The loan dollars requested will create _____ full-time employees _____ part-time employees

LOAN INFORMATION

The business requires \$ _____ for its proposed project.

\$ _____ will come from the principal owners

\$ _____ will come from other sources (specify) _____

\$ _____ is requested from Community Futures Powell River

The purpose of this loan is for: Start-up Expansion Maintenance

The breakdown of the total project cost is (specify all which apply):

\$ _____ Equipment \$ _____ Leasehold Improvements

\$ _____ Inventory \$ _____ Debt Consolidation

\$ _____ Working Capital

Has the borrower/spouse/common law ever had an asset repossessed? Yes No

Has the borrower/spouse/common law ever declared bankruptcy? Yes No

Is the borrower/spouse/common law party to any claim or lawsuit? Yes No

Does the borrower/spouse/common law owe any taxes prior to the current year? Yes No

Does the borrower carry life insurance? Yes No If yes, amount: \$ _____

PERSONAL INFORMATION

You were referred to Community Futures Powell River by (check one):

- Other lending institution
- Word of mouth
- Self Employment Program
- Advertising
- Other (specify) _____

Your current marital status is (check one):

- Single
- Common Law
- Married
- Separated
- Divorced

Are you currently on (check one):

- Employment Insurance
- Maternity Leave
- Disability Subsidy

Are you between the ages 19 – 29? Yes No

Are you First Nations? Yes No

If First Nations, please complete A – E:

- A. Treaty Number _____
- B. Band Affiliation (specify) _____
- C. (Check one) Inuit Metis Non-Status Treaty
- D. (Check one) On Treaty Land Off Treaty Land
- E. (Check one) Urban Rural Remote

Are you a (check one):

- Canadian Citizen
- Immigrant/permanent resident

BORROWER'S INFORMATION

Last Name: _____

First Name: _____ Middle Name: _____

Birth date: MM ____ DD ____ YY ____ SIN #: _____ Driver's License #: _____

Home Telephone: _____ Cellular: _____

Email: _____

Home Address: _____

City: _____ Province: _____ Postal Code: _____

Do you rent or own your home? Rent Own How long at this address? _____ years _____ months

If you own your home, please list names on title:

Last Name

First Name

BORROWER'S EMPLOYMENT HISTORY

Current or most recent Employer's Name: _____

Employer's Telephone: _____ Salary: _____

How long were you employed/have been employed here: _____

THE BORROWER'S WORK EXPERIENCE IS:

SPOUSE/COMMON LAW INFORMATION

Last Name: _____

First Name: _____ Middle Name _____

Birth date: MM _____ DD _____ YY _____ SIN #: _____ Driver's License #: _____

SPOUSE/COMMON LAW EMPLOYMENT HISTORY

Current or most recent Employer's Name: _____

Employer's Telephone: _____ Salary: _____

How long were you employed/have been employed here: _____

BORROWER'S REFERENCES (do not include family members)

Name

Relation

Daytime Telephone

PERSONAL FINANCIAL INFORMATION (HOUSEHOLD)

ASSETS					
CASH/RSP INVESTMENT HOLDINGS	Bank	Branch			Amount (\$)
OWNED REAL ESTATE	Physical Address	Year Purchased	Mortgage Holder	Purchase Price	Present Value
AUTOMOBILE(S)	Year/Make/Model	Owner(s) on Title		Purchase Price	Present Value
OTHER ASSETS (RV, BOAT, ETC.)	Year/Make/Model	Owner(s) on Title		Purchase Price	Present Value
TOTAL VALUE OF ASSETS					\$

LIABILITIES						
BANK LOAN(S)	Bank	Branch	Monthly Payment	Collateral Held By Bank	Interest Rate	Balance Owing
BALANCE ON MORTGAGES	Bank	Branch	Monthly Payment	Mortgage Renewal Date	Interest Rate	Balance Owing
OTHER LIABILITIES (CREDIT/STORE CARDS, ETC)	Bank	Branch	Monthly Payment	Collateral Held By Bank	Interest Rate	Balance Owing
TOTAL VALUE OF LIABILITIES						\$
NET WORTH (ASSETS LESS LIABILITIES)						\$

